



**NORFOLK  
SOUTHERN**

Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

RECORDATION NO. 12451-P FILED 1425

OCT 7 1994 - 3 25 PM

J. Gary Lane  
General Solicitor  
INTERSTATE COMMERCE COMMISSION

Writer's Direct Dial Number

(804) 629-2818

October 5, 1994

Mr. Sidney Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 16, 1994. The primary document to which this is connected is recorded under Recordation No. 12451.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Citibank, N.A.  
5 Hanover Square  
New York, New York 10043

LESSEE/GUARANTOR: Norfolk Southern Railway Company  
(formerly Southern Railway Company)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
3	100-ton Covered Hopper Cars	LO	SOU 88472 88242 88368

A fee of \$21.00 is enclosed. Please return three (3) of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 16, 1994, with respect to Equipment Trust Agreement with Recordation No. 12451, dated December 15, 1980, covering three (3) covered hopper cars, numbered SOU 88472, 88242, and 88368, changed to NS 257026, 257027, and 257028, respectively.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'J. G. Lane', with a stylized flourish at the end.

J. Gary Lane

JGL/fms  
Enclosures

cc: Citibank, N.A.  
5 Hanover Square  
New York, New York 10043

12451-9

OCT 7 1980

No. 6 of 1980

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) COVERED HOPPER CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 88472, 88242, AND 88368, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

<u>Old Road Number</u> <u>Assigned</u>	<u>New Road Number</u> <u>Assigned</u>
SOU 88472	NS 257026
SOU 88242	NS 257027
SOU 88368	NS 257028

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 16th day of September, 1994.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William R. [Signature]  
Vice President

ATTEST:

Dezora M. Martin  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) )  
 ) )  
CITY OF NORFOLK ) )

On this 16<sup>th</sup> day of September, 1994, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Davis  
Notary Public

**MAY 29, 1995**

My Commission expires: \_\_\_\_\_